### Cesena, November 27, 2018



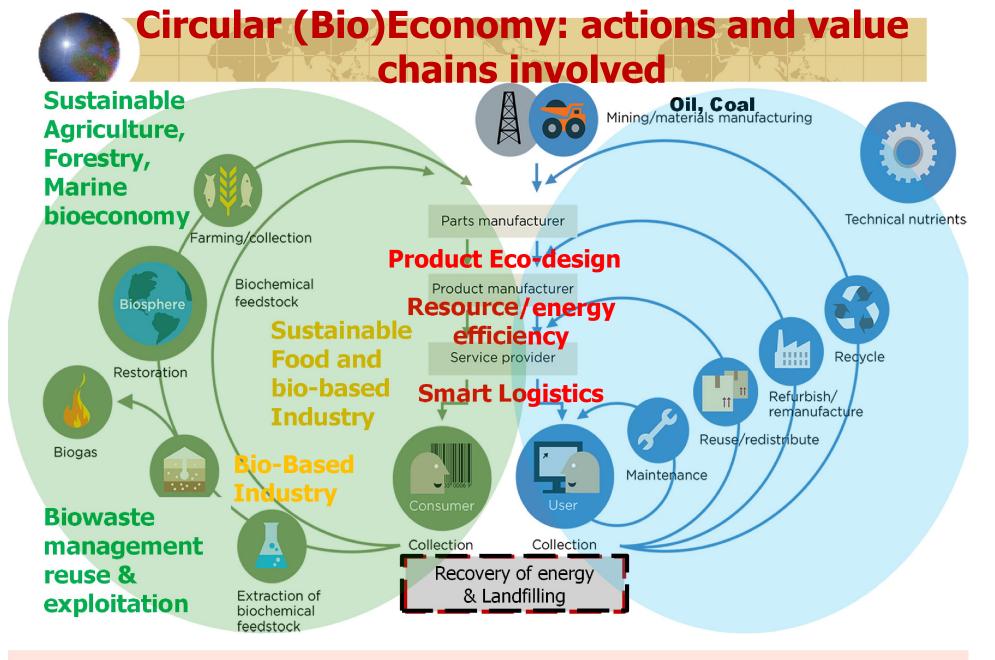
# Circular Bioeconomy: basics and opportunities

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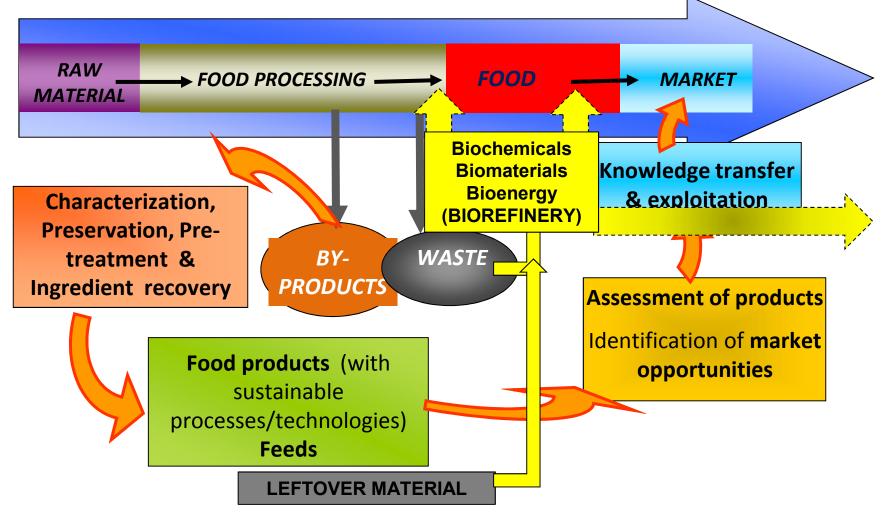


By 2030 in EU: about -50% CO<sub>2</sub> production; -30% resource use; +2% additional annual turnover; +0.5 M jobs



### Circular BioEconomy in the food sector

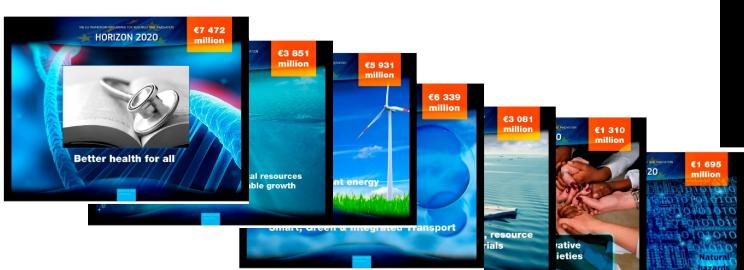
Integrated exploitation of food processing byproducts and waste (in IT:  $\approx 15\,$  M T/y) with the production of food and feed ingredients and products, biochemicals, biomaterials (for packaging) and biofuels.





### **Circular Bioeconomy in Horizon2020**

**Societal challenges** 

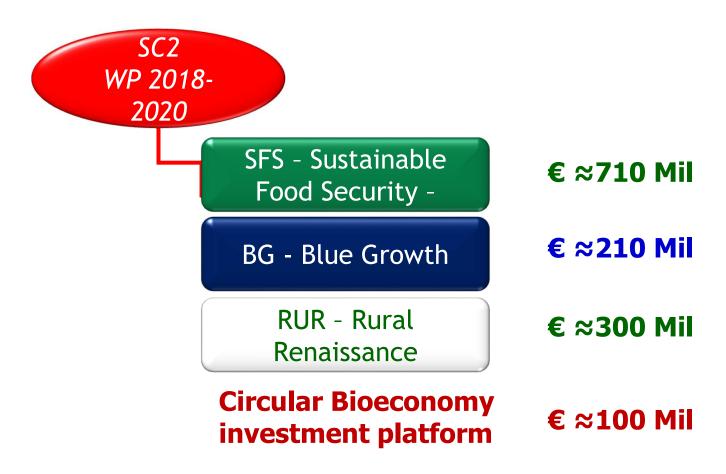


Tackling societal challenges for a better society

- 1. Health, demographic change and wellbeing (7.472 Bln)
- 2. Food security, sustainable agriculture and forestry, marine and maritime and inland water research, and the bioeconomy (3.851 Bln)
- 3. Secure, clean and efficient energy (5.931 Bln)
- 4. Smart, green and integrated transport (6.339 Bln)
- 5. Climate action, resource efficiency and raw materials (3.081 Bln)
- 6. Inclusive, innovative and reflective societies (1.310 Bln)
- 7. Secure societies (1.695 Bln)



### Societal Challenge 2: the WP 2018-2020



https://ec.europa.eu/programmes/horizon2020/en/wh at-work-programme



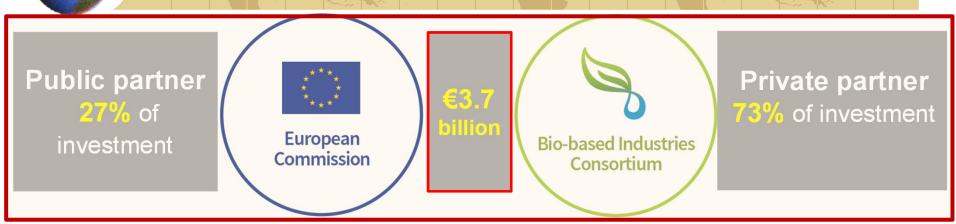




Bio based Industries Consortium



### The BBI JU: structure and priorities

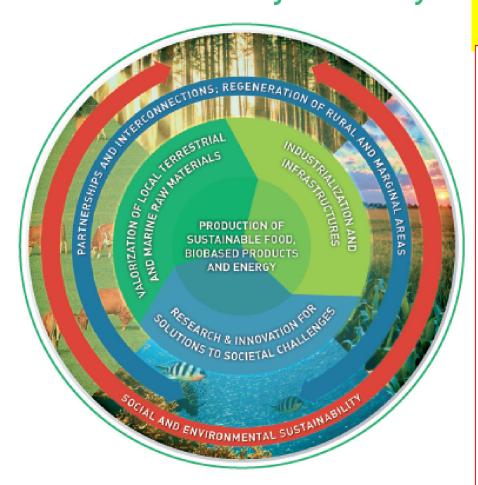


A structured approach via 5 Value Chains (VC)...

- VC 1: From *lignocellulosic* feedstock to advanced biofuels, bio-based chemicals & biomaterials
- VC 2: Next generation forest-based value chains
- VC 3: Next generation agro-based value chains
- VC 4: New value chains from (organic) waste
- VC 5: Integrated energy, pulp and chemicals biorefineries

Plus a marine bioresource exploitation value chain...

# BIT Bioeconomy in Italy



A unique opportunity to reconnect

ECONOMY, SOCIETY

and the ENVIRONMENT

## The Italian Bioeconomy strategy

#### **AVAILABLE AT web site:**

www.agenziacoesione.gov.it/it/S3/Consultazioni\_pubbliche/Bioeconomy.html

Promoted by Italian Presidency of Council of Ministers and endorsed by:

- Ministry Education, University, Research;
- Ministry Agriculture, Food, Forestry;
- Ministry Economical Development;
- Ministry Environment, Land, Sea;
- Ministry for territorial cohesion;
- Committee Productive Activities, Regions Conference;
- Agency for Territorial Cohesion;
- IT Technology Clusters Green Chemistry, AgriFood and BlueGrowth.



### The revised European Bioeconomy strategy



## Rapidly deploying bioeconomies across Europe

- set up an EU Bioeconomy
   Policy Support Facility for EU countries to develop national/regional agendas;
- launch pilot actions for the development of bioeconomies in rural, coastal and urban areas, interconnecting the sectors.

Scaling up and strengthening the bio-based sectors via a €100 million Circular Bioeconomy Thematic Investment Platform.

Protecting the ecosystem and understanding the ecological limitations of the bioeconomy

### **Horizon Europe**

**Open Science** 

**ERC** (€16,6 Bln)

MSCA (€6,8 Bln)

Research
Infrastructure
(€2,4 Bln)

Tot: €25,8 Bln

Global Challenges
Industrial Competitiveness

Health (€7,7 Bln)

**Inclusive and Secure Society (€2,8 Bln)** 

**Digital and Industry (€15 Bln)** 

Climate, Energy and Mobility (€15 Bln)

Food and Natural Resources (€10 Bln)

Incl. non nuclear activities JRC (€2,2 Bln)

**Tot: € 52,7 Bln** 

Open Innovation

EIC (€10 Bln) (Ecosystems: 0,5)

EIT (€3 Bln)

**Tot: €13,5 Bln** 

Strengthening ERA (tot. € 2,1 Bln)

**Sharing Excellence (€1,7 Bln)** 

Reforming/Enhancing R&I systems (€0,4 Bln)



### **The Circular Bioeconomy**

